

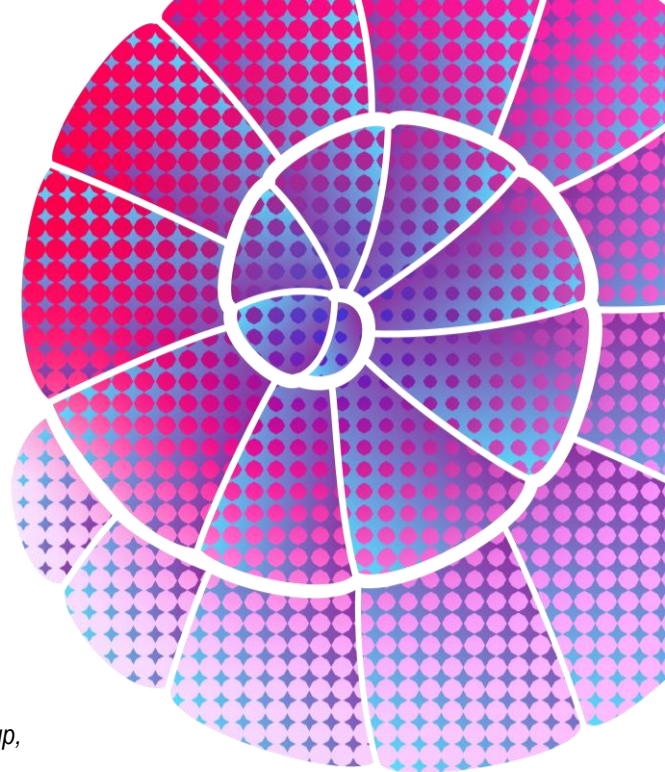
ESMO BREAST CANCER VIRTUAL MEETING

Final results of the double-blind placebo-controlled randomised phase 2 LOTUS trial of first-line ipatasertib plus paclitaxel for inoperable locally advanced/metastatic triple-negative breast cancer

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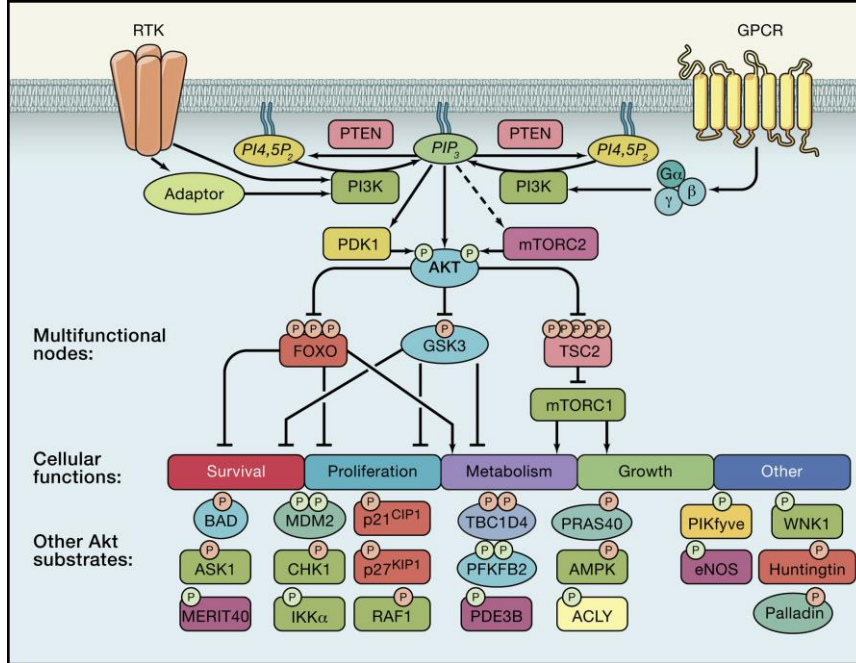


Disclosures

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Breast cancer and the PI3K/AKT pathway

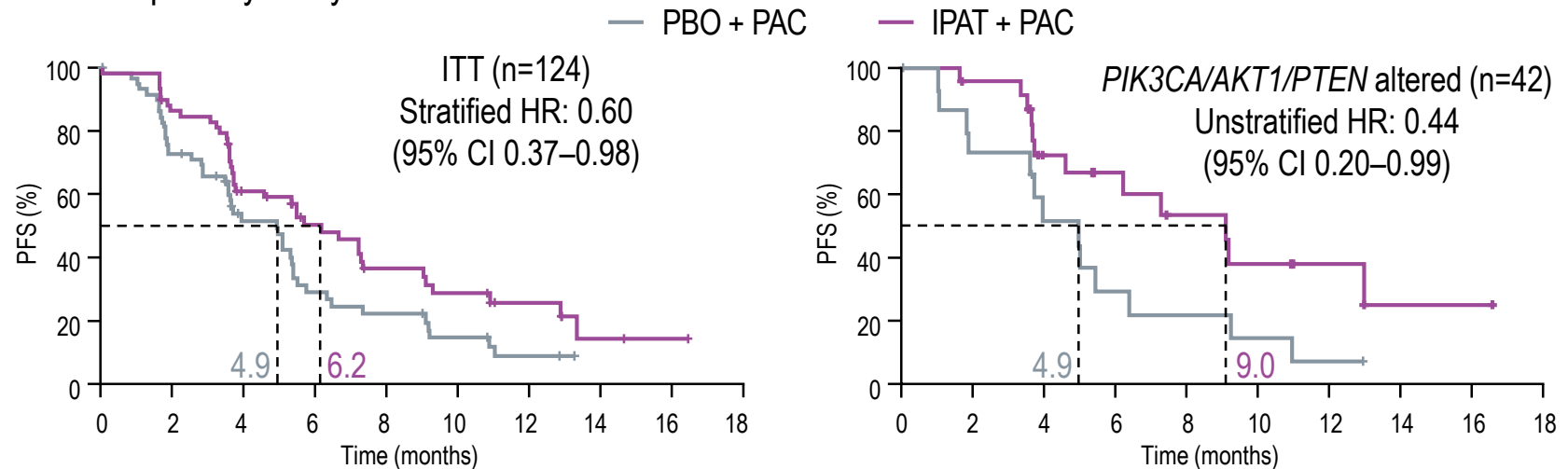


AKT can be activated by:

- Loss of function of negative regulators (PTEN, INPP4B, PHLPP, PP2A)
- Gain of function of positive regulators (PI3K, AKT, receptor tyrosine kinases [HER2])
- Therapy-induced survival response (chemotherapy, endocrine therapy)

PI3K/AKT pathway inhibition in metastatic TNBC

- The oral AKT inhibitor ipatasertib (IPAT) is under evaluation in cancers with a high prevalence of PI3K/AKT pathway activation
- In the LOTUS trial in locally advanced/metastatic TNBC, treatment benefit from IPAT on PFS was observed in the ITT population and was more pronounced in the *PIK3CA/AKT1/PTEN*-altered subgroup at the primary analysis¹



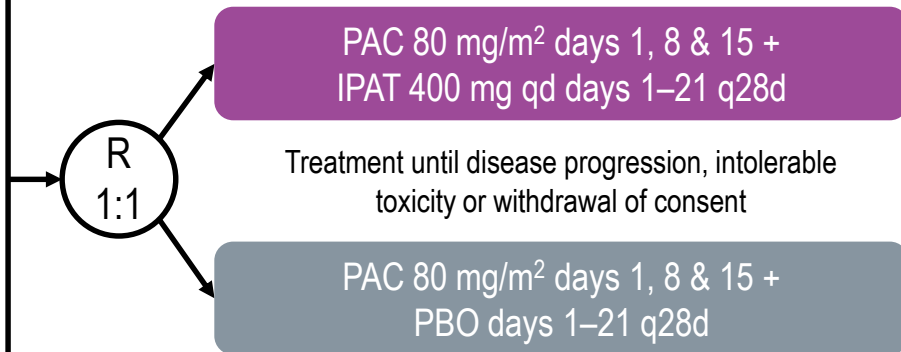
LOTUS double-blinded placebo-controlled randomised phase 2 trial

- Measurable locally advanced/metastatic TNBC not amenable to curative resection
- No prior systemic therapy for advanced/metastatic disease
- Chemotherapy-free interval ≥ 6 months
- ECOG performance status 0/1
- Archival or newly obtained tumour tissue for central PTEN assessment

124 patients from 44 sites in Europe, USA and Asia
Last patient last visit: 31 Jul 2019; study closure: 3 Sep 2019

Stratification factors:

- (Neo)adjuvant chemotherapy
- Chemotherapy-free interval
- Tumour IHC PTEN status



Endpoints:

- Co-primary: PFS in ITT and PTEN-low populations
- Secondary: OS, ORR, DoR (ITT, PTEN-low and PI3K/AKT pathway-activated populations), PFS in PI3K/AKT pathway-activated population, safety

Baseline characteristics

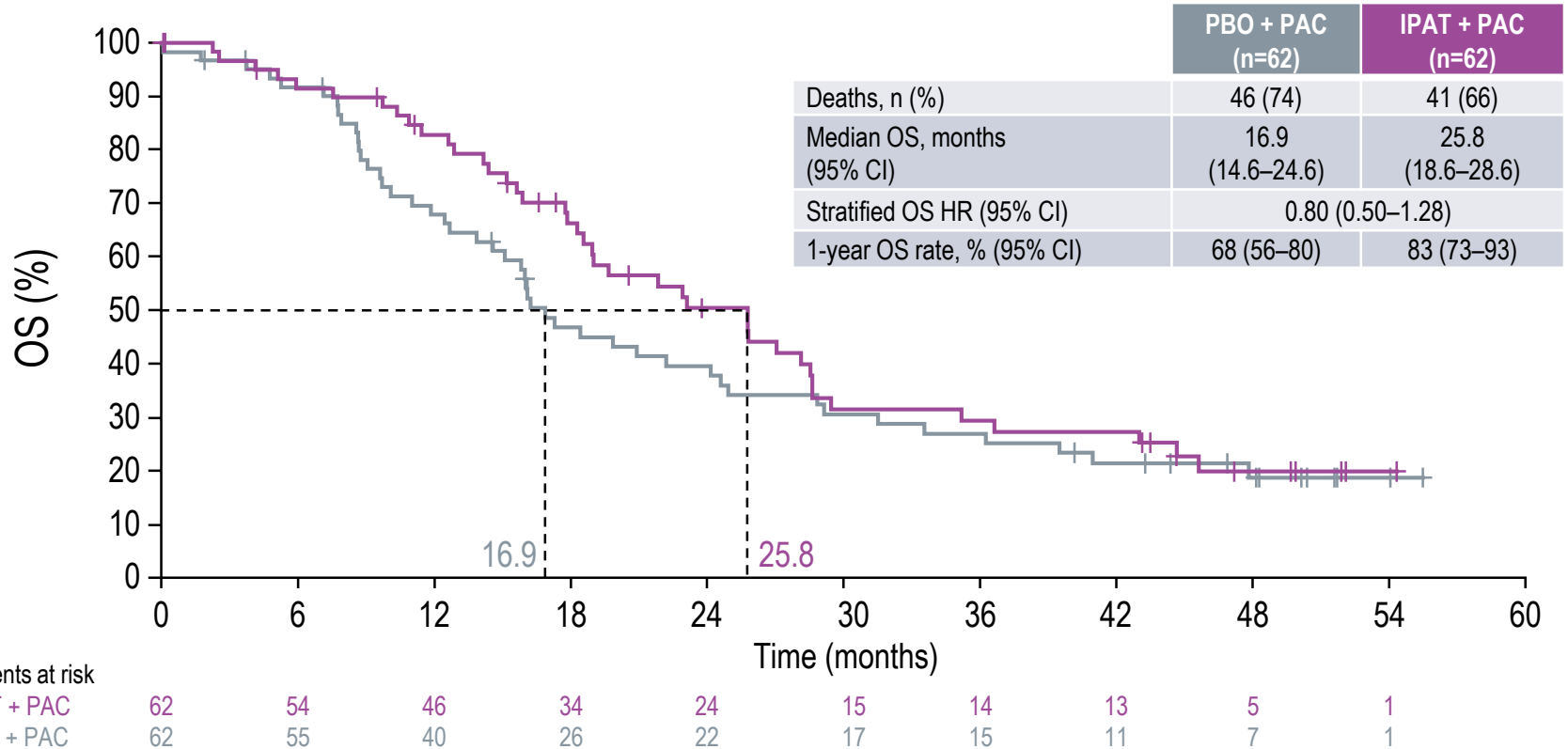
Characteristic, n (%)	PBO + PAC (n=62)	IPAT + PAC (n=62)
Median age, years (range)	53 (45–63)	54 (44–63)
ECOG performance status ^a		
0	36 (58)	44 (71)
1	22 (35)	18 (29)
Prior (neo)adjuvant therapy ^b	40 (65)	41 (66)
Prior taxane	34 (55)	31 (50)
Chemotherapy-free interval ^b		
6–12 months	16 (26)	18 (29)
>12 months	24 (39)	23 (37)
No prior chemotherapy	22 (35)	21 (34)
Targos PTEN H-score ^b		
0	11 (18)	10 (16)
1–150	27 (44)	27 (44)
>150	24 (39)	25 (40)
Metastatic sites ^c		
Lung	32 (52)	27 (44)
Liver	17 (27)	19 (31)
Lymph nodes	38 (61)	36 (58)
Bone	17 (27)	16 (26)

Overview of OS analyses

	Primary analysis ¹		Updated OS analysis ^{2,a}		Final analysis	
	PBO + PAC (n=62)	IPAT + PAC (n=62)	PBO + PAC (n=62)	IPAT + PAC (n=62)	PBO + PAC (n=62)	IPAT + PAC (n=62)
Data cut-off	7 June 2016		26 July 2017		3 September 2019	
Median duration of follow-up, months (IQR)	10.2 (6.0–13.6)	10.4 (6.5–14.1)	16.1 (8.7–22.2)	18.1 (11.4–23.8)	16.0 (8.7–33.5)	19.0 (11.4–29.4)
Deaths, n (%)	17 (27)	9 (15)	35 (56)	33 (53)	46 (74)	41 (66)

^aNot prespecified

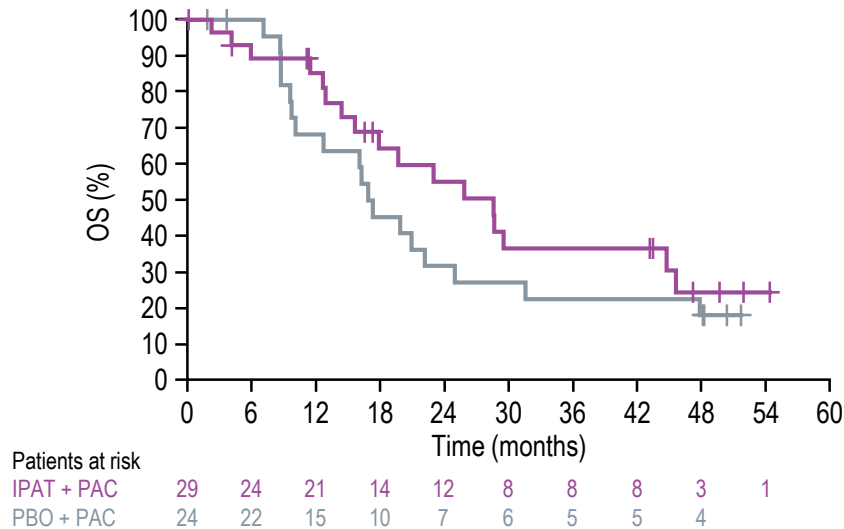
Final OS in the ITT population



OS according to IHC PTEN status (Ventana)

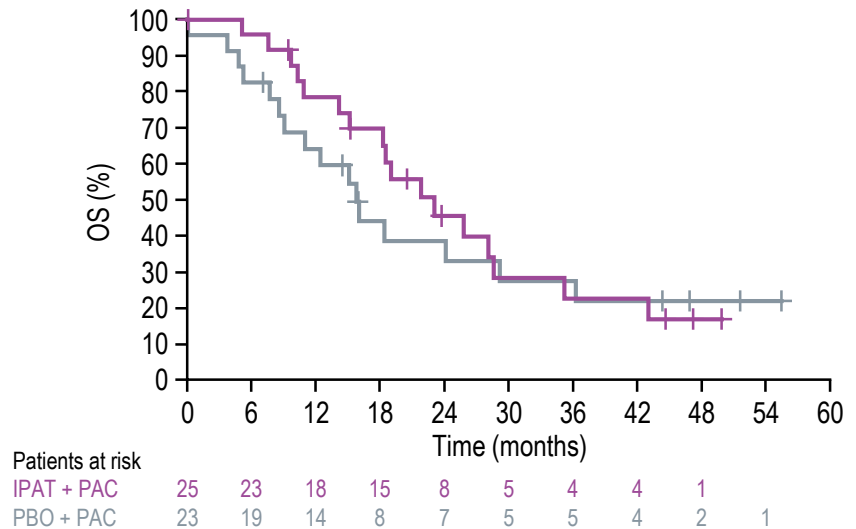
PTEN normal

	PBO + PAC (n=24)	IPAT + PAC (n=29)
Deaths, n (%)	18 (75)	17 (59)
Median OS, months (95% CI)	17.1 (10.1–24.9)	28.5 (17.8–45.6)
Unstratified OS HR (95% CI)	0.70 (0.36–1.36)	
1-year OS rate, % (95% CI)	68 (49–88)	85 (72–99)



PTEN low^a

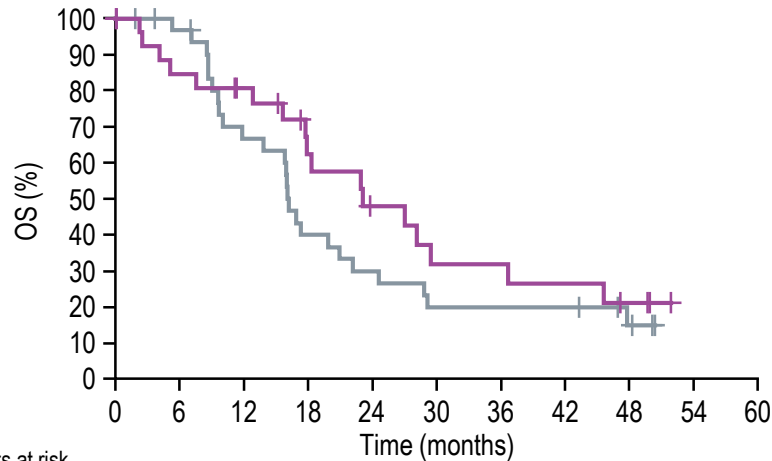
	PBO + PAC (n=23)	IPAT + PAC (n=25)
Deaths, n (%)	16 (70)	17 (68)
Median OS, months (95% CI)	15.8 (9.0–29.1)	23.1 (18.3–28.6)
Unstratified OS HR (95% CI)	0.83 (0.42–1.64)	
1-year OS rate, % (95% CI)	64 (44–84)	79 (62–95)



OS according to *PIK3CA*/*AKT1*/*PTEN* status by NGS

Non altered

	PBO + PAC (n=33)	IPAT + PAC (n=28)
Deaths, n (%)	25 (76)	17 (61)
Median OS, months (95% CI)	16.2 (11.8–22.2)	23.1 (17.7–36.6)
Unstratified OS HR (95% CI)	0.72 (0.39–1.33)	
1-year OS rate, % (95% CI)	67 (50–84)	81 (66–96)

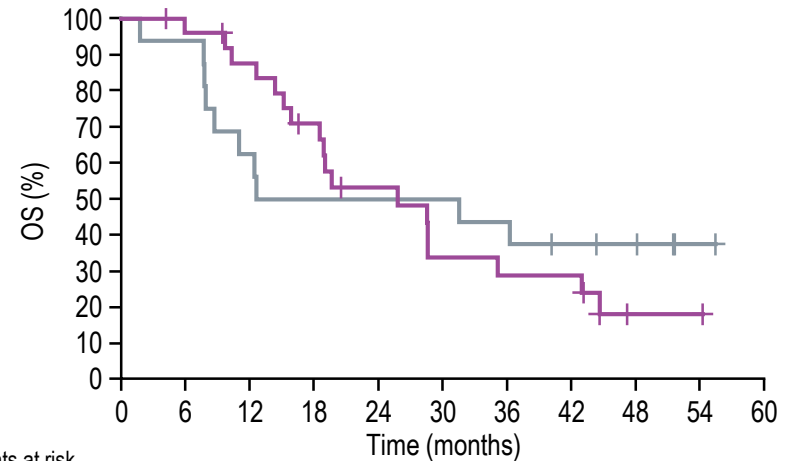


Patients at risk

IPAT + PAC	28	22	19	13	9	6	6	5	3
PBO + PAC	33	30	20	12	9	6	6	6	3

Altered

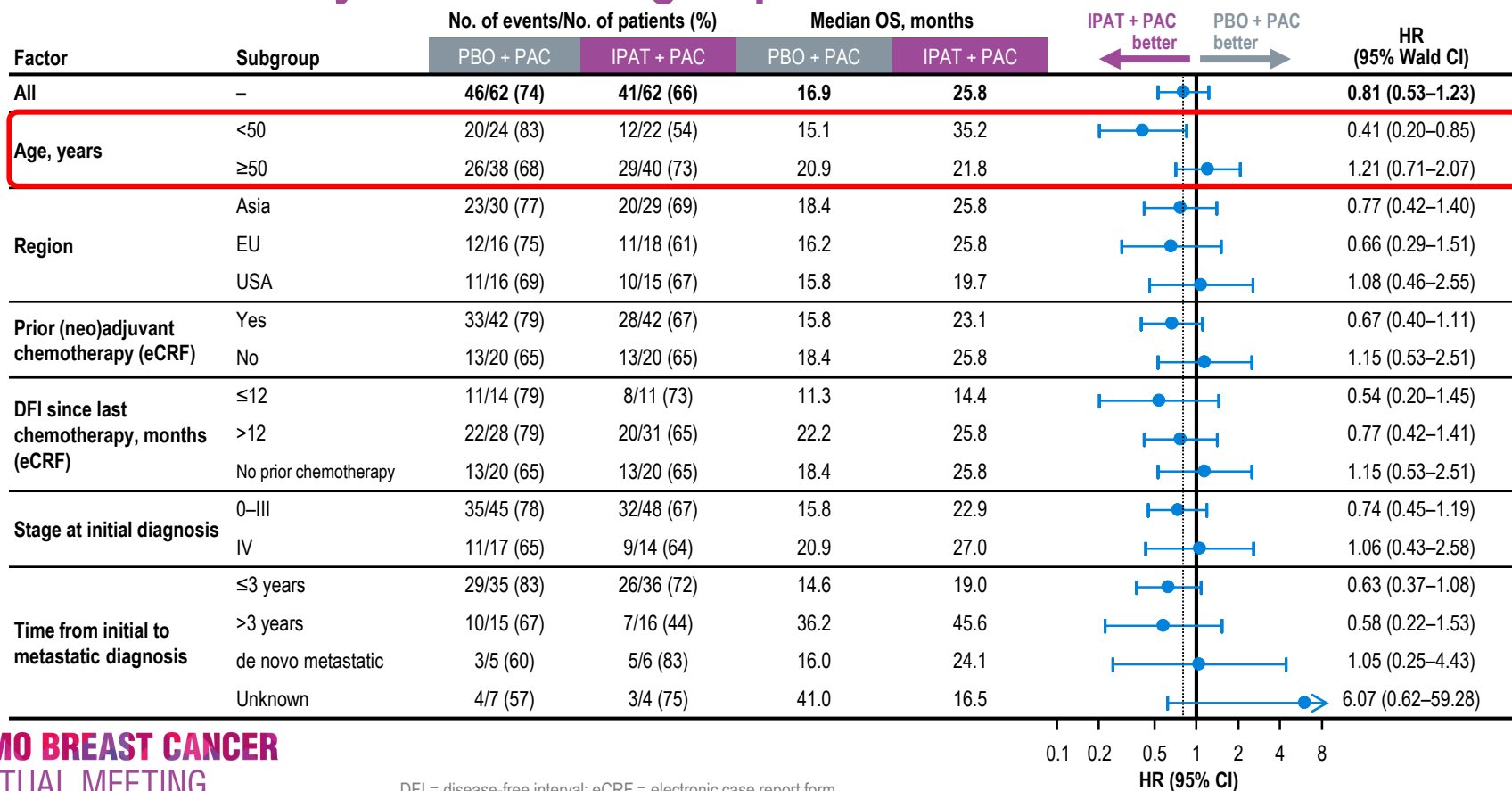
	PBO + PAC (n=16)	IPAT + PAC (n=26)
Deaths, n (%)	10 (63)	18 (69)
Median OS, months (95% CI)	22.1 (8.7–NE)	25.8 (18.6–35.2)
Unstratified OS HR (95% CI)	1.13 (0.52–2.47)	
1-year OS rate, % (95% CI)	63 (39–86)	88 (75–100)



Patients at risk

IPAT + PAC	26	24	21	16	11	7	6	6	1	1
PBO + PAC	16	15	10	8	8	8	7	5	4	1

OS in clinically relevant subgroups



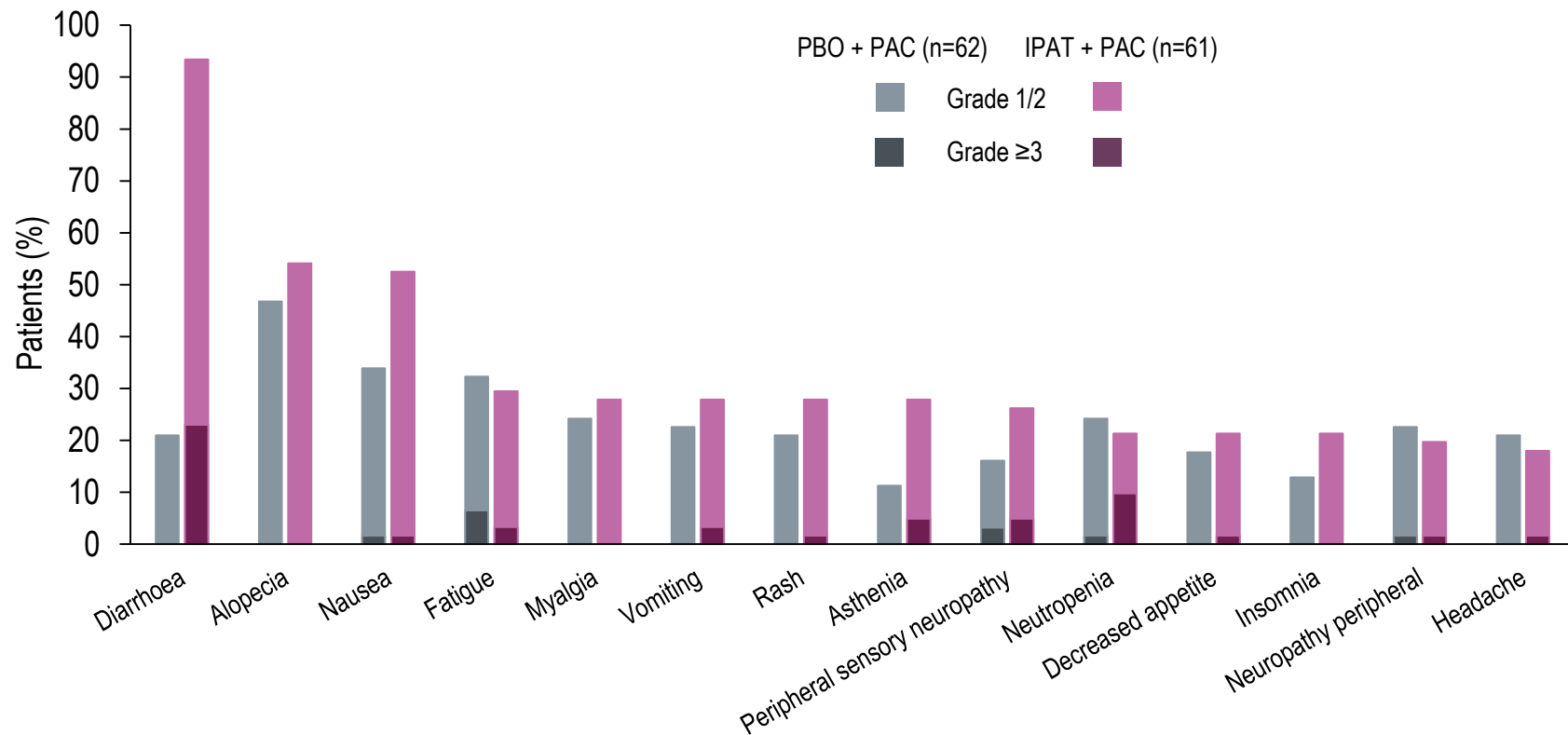
Subsequent anti-cancer therapy

Therapy, n (%)	PBO + PAC (n=62)	IPAT + PAC (n=62)
Any systemic anti-cancer therapy ^a	56 (90)	48 (77)
Any chemotherapy	55 (89)	48 (77)
Platinum containing	32 (52)	33 (53)
Non-platinum containing	55 (89)	48 (77)
Immunotherapy	11 (18)	7 (11)

Updated safety results

AE, n (%)	Primary results ¹		Final results	
	PBO + PAC (n=62)	IPAT + PAC (n=61)	PBO + PAC (n=62)	IPAT + PAC (n=61)
Median (IQR) treatment duration, months				
IPAT/PBO	3.5 (1.6–5.4)	5.0 (3.5–7.8)	3.5 (1.6–6.0)	5.3 (3.4–9.2)
PAC	3.5 (1.5–5.1)	4.1 (3.2–7.2)	3.5 (1.4–5.6)	5.1 (3.2–8.8)
Grade ≥3 AE	26 (42)	33 (54)	28 (45)	34 (56)
AE leading to treatment discontinuation				
IPAT/PBO	1 (2)	4 (7)	1 (2)	4 (7)
PAC	5 (8)	5 (8)	6 (10)	8 (13)
AE leading to treatment interruption				
IPAT/PBO	12 (19)	22 (36)	14 (23)	22 (36)
PAC	30 (48)	31 (51)	32 (52)	32 (52)
AE leading to dose reduction				
IPAT/PBO	4 (6)	13 (21)	4 (6)	13 (21)
PAC	7 (11)	23 (38)	8 (13)	23 (38)

Final safety: Most common^a adverse events (all grades)



Conclusions

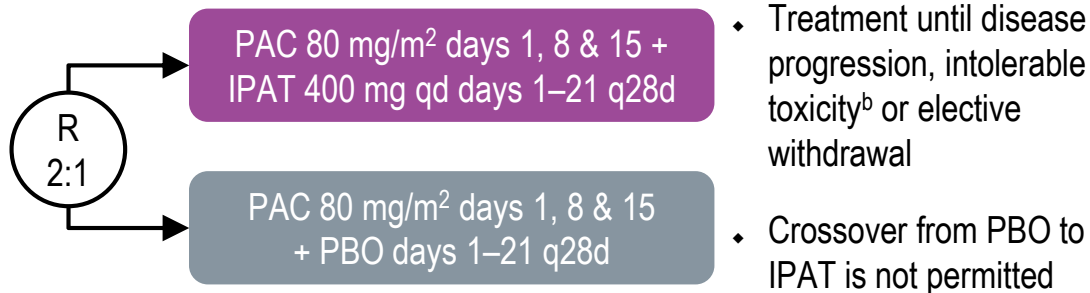
- ♦ At the final analysis after deaths in 70% of patients, OS was numerically longer with IPAT + PAC:
 - Median OS: 16.9 vs 25.8 months in the PBO + PAC vs IPAT + PAC arms, respectively
 - Hazard ratio: 0.81 (95% CI 0.53–1.23)
- ♦ In all biomarker-defined subgroups (PTEN normal or low, *PIK3CA/AKT1/PTEN* altered or non-altered), median OS favoured IPAT + PAC
 - However, the small sample sizes and heterogeneity of TNBC limit interpretation
- ♦ Median OS of >2 years represents a meaningful outcome in metastatic TNBC
- ♦ Safety results are consistent with previous reports^{1,2}; no new safety signals were observed

Implications

- ◆ Now recognised that TNBC is a heterogeneous disease with recognised subtypes
 - Why is blocking AKT so important?
 - Likely due to blocking a recognised driver of carcinogenesis
- ◆ Seems to do so with less toxicity than seen in other classes of drugs targeting this pathway
- ◆ The ongoing IPATunity130 phase 3 trial (NCT03337724) is evaluating IPAT + PAC in patients with *PIK3CA/AKT1/PTEN*-altered locally advanced or metastatic breast cancer
- ◆ IPATunity170 (NCT04177108) is evaluating first-line IPAT + PAC + atezolizumab in locally advanced or metastatic TNBC

IPATunity130: double-blinded placebo-controlled randomised phase 3 trial^a

- ♦ Locally advanced or metastatic *PIK3CA/AKT1/PTEN*-altered TNBC
- ♦ Archival or newly obtained tumour tissue for central molecular evaluation
- ♦ Measurable disease according to RECIST v1.1
- ♦ Candidate for taxane therapy
- ♦ No prior chemotherapy for locally advanced/metastatic breast cancer



^aThe trial includes two additional cohorts: Cohort B is comparing PAC + IPAT vs PAC + PBO in patients with *PIK3CA/AKT1/PTEN*-altered hormone receptor-positive HER2-negative breast cancer who have received no prior chemotherapy for LA/MBC; Cohort C (safety and efficacy signal seeking, open in 11 countries) is evaluating IPAT + PAC + atezolizumab in patients with *PIK3CA/AKT1/PTEN*-non-altered tumours

^bPatients discontinuing PAC or IPAT/PBO due to toxicity can continue on single-agent treatment

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